

Study Leave Report for the period January 15, 2019 to March 15, 2019

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Study Leave Abstract: As of November 1, 2018, I was eligible for a three month study leave. I applied for a reduced study leave of 6 to 8 weeks to take place in early 2019 and prior to my retirement on June 30, 2019.

My last study leave focused on workflows and collaborative projects to ensure the UVic Libraries continue to provide access to Canadian federal and BC documents. For this study leave, I worked on two projects, one that continued with that focus and the other focusing on web archiving.

Project #1. COPPUL Shared Print Archive, Phase 4B Government documents: Statistics Canada historical collection.

A pilot of this project, Phase 4A was completed in the Fall of 2017. The Phase 4B project includes 7000 titles to be reviewed in six segments by April 2019. The goal of this the Phase 4B project is the same as other COPPUL SPAN projects:

- space reclamation (specifically on the 3rd floor of Mearns in the HA call number area)
- preservation of print amongst the COPPUL libraries,
- enhanced accessibility, both print and electronic; assist with creation of complete print sets of serial titles
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All six segments were reviewed and responses sent to COPPUL as per its deadlinesⁱ. Segment 1, 2, and 3 were submitted pre-leave. Titles to retain but not as archive holder, e.g Census, were identified. During my study leave I worked on Segments 4 and 5, reviewing 2854 titles. Segment 6 was completed post-leave. Not received until after my study leave was confirmation of titles “allocated” to UVIC for retention. Verification of allocated titles and other tasks (listed bellows) were completed post study leave:

- Allocations (material to retain as copy holder) pulled for processing for Segments 1 2, and 3 (
- Titles for all six segments held in the Law Library were pulled for discard.
- Discussed with Metadata a process for removal of non-archival titles from the Main collection
- Discussed with Metadata the scheduling of the bulk loads of MARC records for electronic versions of the print titles not being retained. Metadata load is anticipated by the end of June 2019.

Project #2 Development of a training plan and training materials for those involved with for curation of UVic Libraries Web Archive collection using the Archive-It subscription service

Training priorities identified: seed lists (selection of urls), scoping rules for seeds, and quality-assurance review practices (ensuring captures of websites as complete as possible).

Learning and Research librarians were able to participate in in-house web archive training in the spring of 2018. The Libraries Web Archiving Working Group (WAWG), which I chaired from 2017-2019, developed and conducted the sessions. We determined from the spring 2018 training sessions that creation of “happy seed lists” plus the follow-up quality assurance review (QA) of crawls requires much more training time to development expertise. The Canadian Web Archiving Coalition ⁱⁱ(CWAC) held out hope for training materials, and I reviewed its “*Environmental Scan of training resources*”ⁱⁱⁱ. The most useful information from CWAC was the webinars including in particular on developing practices for web archiving that avoid re-colonization (see below for citation^{iv}).

During my study leave, I developed a Springshare Libraries Guide, *Web Archiving for Creators*^v accessed on the UVic Libraries’ Libguides site at <https://libguides.uvic.ca/webarchiving>. The guide focuses on five training areas (see next

page) and includes information about the Libraries web archiving policy. Training sessions: April 29, May 1, 2, 8 and 17.

How We Train



Activities January 15 – March 15, 2019

Conferences Attended:

American Library Association Midwinter Meeting (Seattle, January 25-29, 2019). Attended GODORT (Government Documents Roundtable) committee meetings and presentations; TRAIL CRL presentation^{vi}.

Archive-It Partner Meeting at ALA Midwinter, Seattle, January 29, 2019.

Site Visit: Gallagher Law Library, University of Washington School of Law (Mary Whisner) January 28, 2019.

Consultations undertaken by phone and email with COPPUL Libraries involved with web archiving and the Phase 4B SPAN project, specifically: U of A, UBC, USask, UCalgary, UNBC.

Webinars Attended:

Canadian Web Archiving Coalition webinar with Dr. Rachael Ka'ai-Mahuta (03/04): Indigenous Data Sovereignty and web archiving, March 4, 2019.

Activities subsequent to March 15, 2019:

Web Archiving Working Group: 21st-century collections & scholarship, co-author, March 27, 2019 presentation to the Senate Committee on the Libraries.

Web Archiving Working Group: 21st-century collections & scholarship, and co-author, forthcoming article for *Ampersand*, the newsletter for the Friends of the Libraries.

ⁱ COPPUL Shared Print Archive Phase 4B <https://coppul.ca/programs/shared-print>

ⁱⁱ CWAC TOR https://docs.google.com/document/d/13GnSNwHUJxQoovArxsRlgZ97_0ltxKATfI0mn73th4/edit

ⁱⁱⁱ CWAC Environmental Scan https://docs.google.com/spreadsheets/d/1LdXjw_conqt96TNBi-6d3-123jWkbNja4M-UKUXUpQQ/edit#gid=558871314

^{iv} Canadian Web Archiving Coalition webinar with Dr. Rachael Ka'ai-Mahuta (03/04): Indigenous Data Sovereignty and web archiving, March 4, 2019

^v *Web Archiving for Creators*: <https://libguides.uvic.ca/webarchiving>

^{vi} <https://www.crl.edu/programs/trail>